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Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

By Airmail

23rd August, 2005.

Attn: Filing Desk - Stop 1-4



05010812

SUPPL

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 29th July 2005, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement, dated 23rd August 2005, confirming that The Goldman Sachs Group, Inc. had, as at the close of business on 18th August 2005, increased its interest such that it had a notifiable interest in EMI Group plc Ordinary Shares of 14p each and held 24,852,839 shares, being 3.15% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN
Deputy Secretary

PROCESSED

AUG 30 2005

THOMSON
FINANCIAL

Enc.

Handwritten signature/initials: JWO 8/30



VIA PR NEWSWIRE DISCLOSE

ER 05/41

Company Announcements Office,
London Stock Exchange.

23rd August, 2005.

Dear Sirs,

EMI Group plc - Holding in Company

As required by paragraph 9.6.7 of the Listing Rules, we advise that the Company has been informed by The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries, in a letter dated and received by fax on 22nd August 2005, that, as at 18th August 2005, The Goldman Sachs Group, Inc. had increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each of 24,852,839 shares, being 3.15% of the shares in issue. We were further notified that 4,683,377 shares were held by Goldman, Sachs & Co. and 20,169,462 shares were beneficially owned by Goldman Sachs International, both companies being direct subsidiaries of The Goldman Sachs Group, Inc.

Yours faithfully,

A handwritten signature in dark ink, appearing to read 'C. L. Christian', written in a cursive style.

C. L. CHRISTIAN
Deputy Secretary